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TEA MARKET REPORT – Sale 02 held on Monday 6th May, 2024

CTC LEAF : 16,998 packages of tea on offer met with a fairly strong demand.

BROKENS: Best Brokens met with a fairly strong market but were slightly easier over last. Others were also a good market but were easier particularly the lower varieties with quite fair withdrawals.. BLF teas met with more interest and realised prices between Tk.160/- to Tk.170/-.

FANNINGS: Best Fannings met with a fairly strong demand but prices were slightly easier than last. Good varieties followed a similar trend whilst all others met with a selective demand with a lot of withdrawals. BLF teas met with more interest and prices were generally Tk.160/- to Tk.170/-.

DUST: 4,376 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well

at slightly easier rates compared to last. Their Mediums sold firm to a little dearer on quality. Plain/BLF Dust met with less demand and saw heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: There was a noticeable decline in quality this week compared to last. Good varieties continued to attract good competition whilst all others met with a selective demand where withdrawals were quite heavy. Blenders were more active this week whilst Loose tea buyers were less forceful.

CDs sold well at dearer rates.

Our Catalogue: (Sale 2) Avg : Tk 258.53 , Sold 61.10% , (Sale 1) Avg : Tk 286.95 , Sold 51.92 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	280-330	300-350	Best	270-320	280-330	PD	227-316	270-276
Good	245-270	250-280	Good	240-265	250-270	RD	227-401	245-419
Medium	225-235	235-245	Medium	220-235	230-240	D	227-330	245-414
Plain	NQTA	190-210 nom	Plain	NQTA	190-210 nom	CD	245-344	245-410
BLF	160-170	150-160 nom	BLF	160-170	150-160 nom	BLF	170-185	Unsold

Exchange Rates 6th May 2024 Sterling Pound 137.0443 Dollar: Tk. 109.5000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Lallakhal	BOP	10	321/-	Salim
Fannings	Lallakhal	OF	10	320/-	Salim
Clonal Brokens	* Madhupur	GBOP(S)BT1	10	650/-	Ruby
Clonal Fannings	Ruthna	GOF	10	406/-	Meghna
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	401/-	Meghna
D (incl.Clone)	* Balisera	D	10	330/-	Meghna
CD (incl.Clone)	Ruthna	CD	10	356/-	Shawon
Orthodox	* Silloah	OP	1	1700/-	Green Field

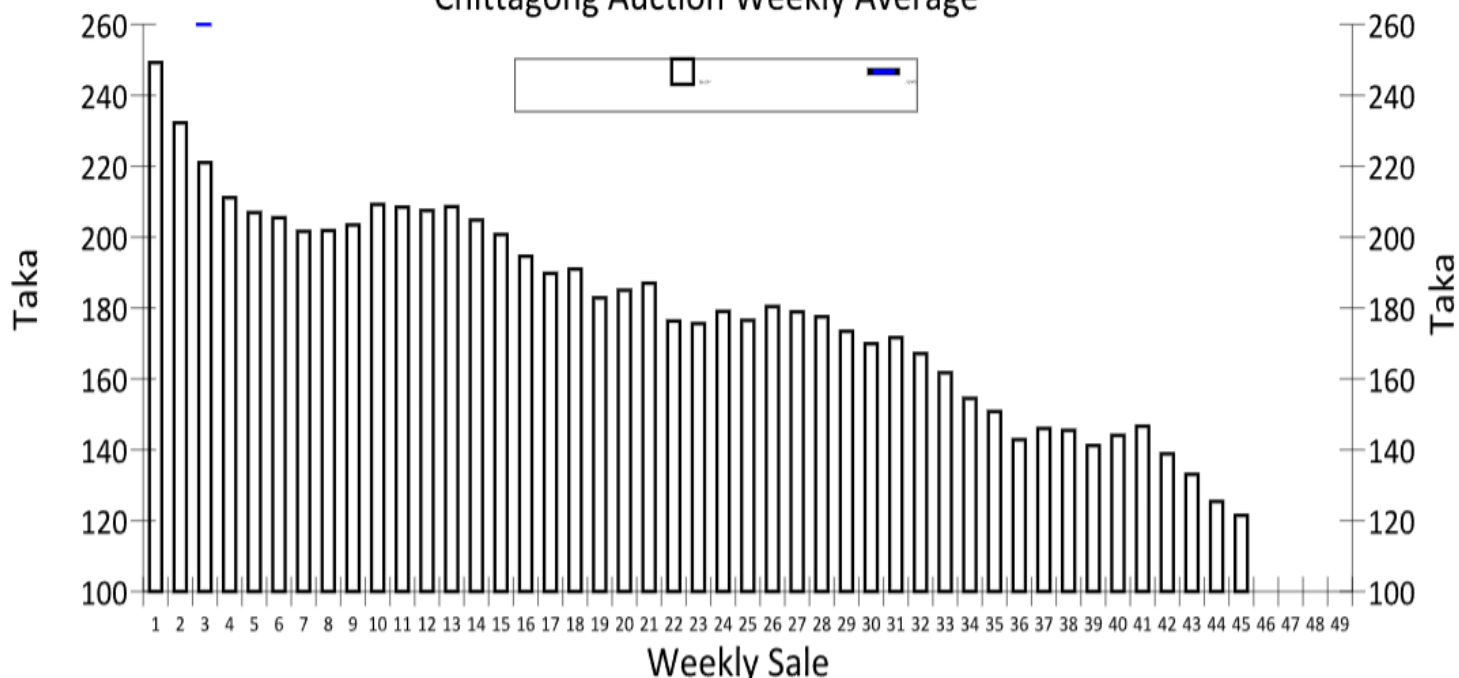
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 2)				Next Sale (Sale 3)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	16,998	848,200.2	21,109	1,053,339	24,925	1,243,757.5	22,721	1,133,778
Dust	4,376	218,362.4	5,082	253,592	6,166	307,683.4	6,333	316,017
Total	21,374	1,066,562.6	26,191	1,306,931	31,091	1,551,440.9	29,054	1,449,795

Chittagong Auction Average - Sale 1
(Season 2024/25): Tk 268.04 & (Season 2023/24): Tk 249.24

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	462,355.5	246.42	613,545.0	266.19	462,855.5	77.5%	246.42	613,545.0	79.45%	266.19	150,689.5	19.77
CTC DUST	104,619.0	261.73	138,394.1	275.32	104,619.0	22.5%	261.73	138,394.1	20.28%	275.32	33,775.1	13.59
Sub-Total	567,474.5	249.24	751,939.1	267.87	567,474.5	99.9%	249.24	751,939.1	99.73%	267.87	184,464.6	18.63
Orthodox	0.0	0.00	199.0	850.00	0.0	0.0%	0.00	199.0	0.00%	850.00	199.0	850.00
Total	567,474.5	249.24	752,138.1	268.03	567,474.5	99.9%	249.24	752,138.1	99.73%	268.03	184,663.6	18.79
Green Tea	11.5	1,460.00	9.0	1455.56	11.5	0.0%	1,460.00	9.0	0.00%	1455.56	-2.5	-4.44
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	561,486.0	249.26	752,147.1	268.04	567,486.0	99.9%	249.26	752,147.1	99.74%	268.04	184,661.1	18.78
Other (s)	497.0	225.00	249.4	260.00	497.0	0.1%	225.00	249.4	0.26%	260.00	-247.6	35.00
G.Total	567,983.0	249.26	752,396.50	268.04	567,983.0	100.0%	249.26	752,396.50	100%	268.04	184,413.5	18.78

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.00	0.00	0.0	0.02%	0.00	0.00	0.27%	0.00	0.0	0.00
Internal	567,983.0	249.26	752,396.50	268.04	567,983.0	99.98%	249.26	752,396.50	99.73%	268.04	184,413.5	18.78
Grand Total	567,983.0	249.26	752,396.50	268.04	567,983.0	100%	249.26	752,396.50	100%	268.04	184,413.5	18.78

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	March	1.59	2.04	1.53	-0.51	2.12	2.46	1.74	-0.72
Sri Lanka	June	20.1	22.9			133.2	134.4		
North India	June	119.3	109.7			347.1	344.0		
South India	June	23.9	28.2			119.6	113.7		
All India	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS

COONOOR SALE 18- 3RD MAY, 2024

DEMAND: - Good demand on the range of teas on offer. MARKET: -The total CTC leaf teas sold this week was 86.17% (832227.03kgs) of the total offering of 965769.01Kgs. Limited weight of best teas on offer sold at irregular prices, Western India & a few upcountry buyers were active in this category. Major blenders, select up country and internal buyers were fairly active with very selective buying from the Exporters.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	168-240	127-149	115-120	99-114	95-96
Medium Brokens	210-235	126-149	114-125	108-114	105-107
Smaller Brokens	216-282	121-147	113-117	105-113	101-104
Fannings	230-254	150-164	115-128	108-114	101-107

MOMBASA SALE 18- 29TH & 30TH APRIL, 2024

Only fair general demand for the 310,738 packages (20,933,380.00 kilos) on offer with 47.08% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 301	300 – 375	285 – 430	285 – 345
Good	255 – 270	275 – 309	275 – 309	274 – 308
Good Medium	255 – 258	262 – 313	270 – 296	272 – 315
Medium (KTDA)	250 – 255	200 – 284	220 – 270	245 – 284
Medium (Plantations)	120 – 170	108 – 228	110 – 190	130 – 208
Lower Medium	100 – 170	090 – 170	100 – 170	106 – 175
Plainer	057 – 126	040 – 120	065 – 119	065 – 128